

### TRANSFER NOTICE

Fifty-Ninth Street Investors, LLC ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, transferred and assigned unto Liquidity Solutions, Inc., with an address at One University Plaza, Suite 312, Hackensack, New Jersey 07601, its successors and assigns (collectively, "Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the Claim of Assignor identified by Claim No. 13818 as set forth in the Agreement against Lehman Brothers Holdings Inc. (the "Debtor"), in the aggregate amount of \$918,256.35 representing a claim of Assignor pending against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-13555.


IN WITNESS WHEREOF, Assignor and Assignee have signed below as of the 22<sup>nd</sup> day of May, 2012.

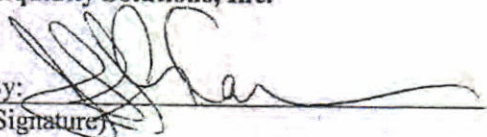
ASSIGNOR:

ASSIGNEE:

Fifty-Ninth Street Investors LLC

Liquidity Solutions, Inc.

By:   
(Signature)

By:   
(Signature)

Steven J. Rotter, V.P.  
(Print Name of Witness) & Title

Jeffrey L. Carless, Assistant Secretary  
(Print Name and Title)

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Claim No. **13818** (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 5/22/2012.

**LIQUIDITY SOLUTIONS, INC.**

Name of Alleged Transferee

Address of Alleged Transferee:

**One University Plaza, Suite 312  
Hackensack, NJ 07601**

**Fifty-Ninth Street Investors, LLC**

Name of Transferor

Address of Transferor:

**Fifty-Ninth Street Investors, LLC  
110 East 59<sup>th</sup> Street, 34<sup>th</sup> Floor  
New York, NY 10022-1308**

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**LIQUIDITY SOLUTIONS, INC.**

Name of Transferee

**Fifty-Ninth Street Investors, LLC**

Name of Transferor

Name and Address where notices to transferee should be sent

Court Claim # (if known): 13818

Amount of Claim: 918,256.35

Date Claim Filed: 09/16/2009

**LIQUIDITY SOLUTIONS, INC  
ONE UNIVERSITY PLAZA, SUITE 312  
HACKENSACK, NJ 07601**

Phone: (201) 968-0001

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Jeffrey Caress  
Transferee/Transferee's Agent

Date: 5/22/2012

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*